

انقلاب صنعتی چهارم و صنعت خودروسازی
علیرضا حاجی علی محمدی
فروردین ۱۴۰۰

انقلاب های صنعتی



- انقلاب صنعتی اول: قرن هجدهم - اختراع موتور بخار
- انقلاب صنعتی دوم: قرن نوزدهم - اختراع برق و شروع بهره برداری از نفت و گاز
- انقلاب صنعتی سوم: قرن بیستم - رایانه، PLC و ربات
- انقلاب صنعتی چهارم: کاربرد وسیع اینترنت و هوشمندسازی صنعتی

تفاوت بين انقلاب و تكامل



Early Carriage

Evolution



More Fancy

Revolution



Early Automobile



Vintage Analog Phone

Evolution



Fancy Digital Phone

Revolution



Smart Internet Phone

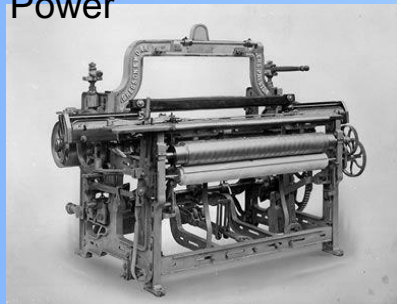
- Evolution - A gradual process in which something changes progressively from one stage to another
- Revolution - A total turn around; a sudden, complete, or fundamentally radical change in something

Industry 1.0

FIRST

Industrial
Revolution

Key Change:
Introduction of
Mechanical Production
Equipment driven by
Water and Steam
Power



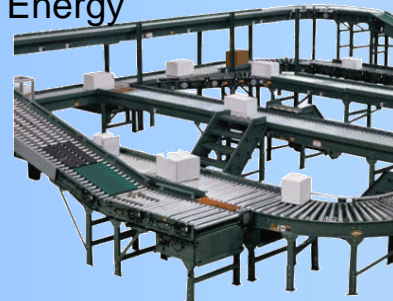
18th Century Mechanical
Loom

Industry 2.0

SECOND

Industrial
Revolution

Key Change:
Introduction of mass
Manufacturing
Production lines
powered by Electric
Energy



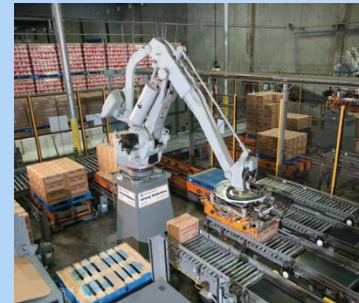
Vintage Electric Conveyor
Belt

Industry 3.0

THIRD

Industrial
Revolution

Key Change:
Introduction of
Electronics, PLC
Devices, Robots and IT
to automate Production



PLC Driven Robots

Industry 4.0

FOURTH
Industrial
Revolution

Key Change:

Introduction of IoT and
Cyber-Physical Systems
driven by Augmented
Reality & Real Time
Intelligence



Augmented Reality Driven
CPS

Level of Complexity

End of 18th Century

End of 19th Century

Q4 of 20th Century

Start of 21th Century

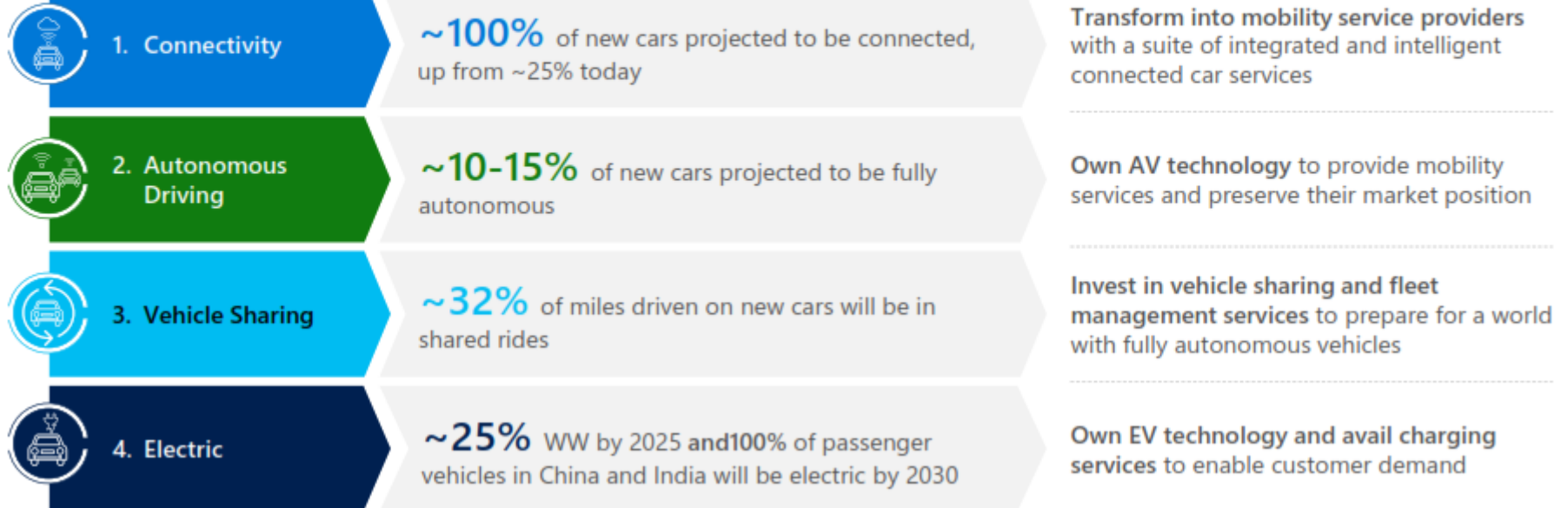
روندهای آینده



The industry is being transformed by a combination of **key technology and business model trends**:

As a result, **automakers need to:**

By 2030...



electrified

The transition to emissions-free individual mobility would hardly be possible without the electrification of the drive train. First, there is the issue of local components – the fact that cars now only emit very low levels of harmful substances, dust and noise. It also seems that going “emissions-free” will be a global initiative: The idea is that the electricity used to charge the vehicles will come from renewable sources to ensure CO₂-neutral mobility.



autonomous

The rapid progress made in areas such as artificial intelligence, machine learning and deep neural networks make it possible to achieve what until recently seemed utopian – namely the development of autonomous vehicles, which require no human intervention even in complex traffic situations. This will completely redefine the use of individual mobility platforms. New application scenarios are emerging that would have been unthinkable just a few years ago.



shared

For several years, many big cities have offered car-sharing facilities. While these are currently often run as pilot projects or citizen initiatives, sharing concepts will become economically viable with the introduction of autonomous vehicles. It will no longer be necessary to search for a shared vehicle in the surrounding area: instead it will be possible to order vehicles to wherever the user happens to be via a convenient “on demand” service.



connected

The fourth “easy” dimension is the networking of cars with the outside world – summarised by the concept of the Connected Car. This term actually represents two concepts at once. On the one hand, it applies to Car2Car and Car2X communication, which is the networking of the car with other cars or with the transport infrastructure (such as traffic lights). On the other hand, the term also covers the networking of vehicle occupants with the outside world. In future, they will be able to communicate, work, surf the internet or access multi-media services during the journey.



yearly updated

The development topics of electrified, autonomous, connected and shared will lead to a clear increase in the rate of innovation within the automotive industry. Model cycles of five to eight years, which have always been common in this sector, could soon be a thing of the past. Instead, the range of models will be updated annually in order to integrate the latest hardware and software developments. As customers will naturally not want to buy a new vehicle every year due to the high purchase costs, the short innovation cycles will enter the market primarily through regular upgrades of shared vehicles.

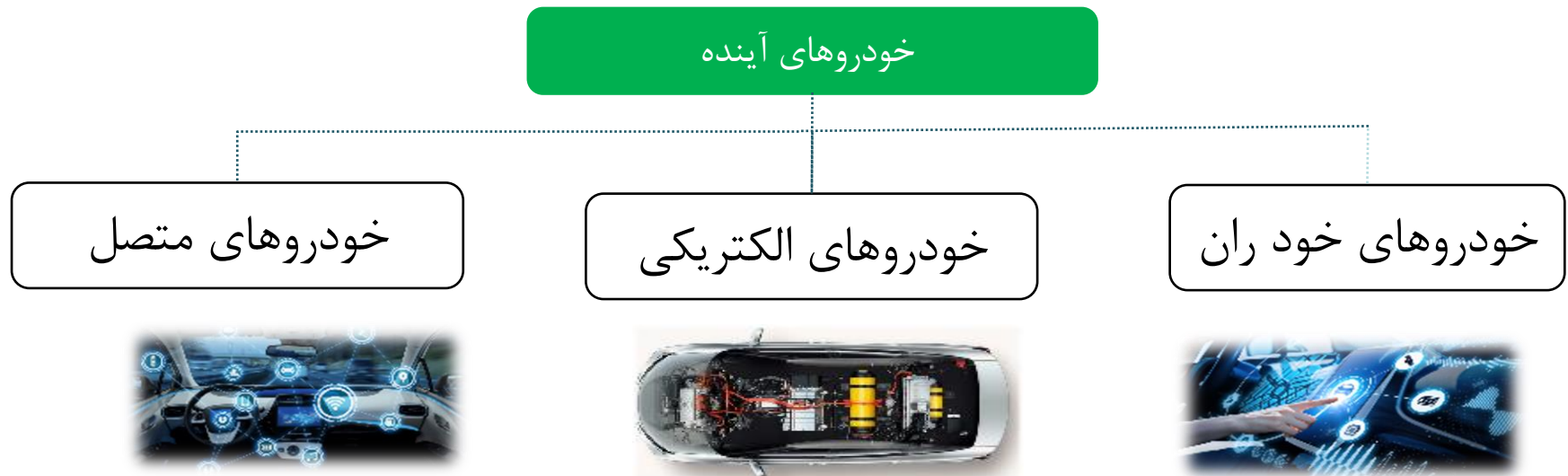


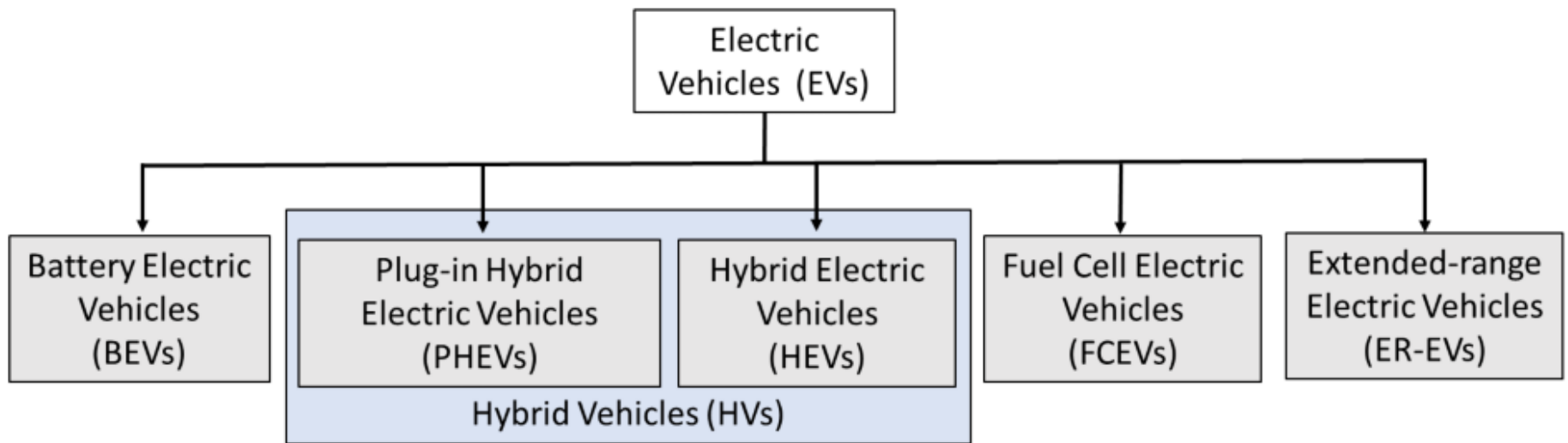
“

Take out the driver, take out the internal combustion engine, take out the dealers, take out ownership...otherwise it's business as usual.

Adam Jonas
Auto Industry Analyst, Morgan Stanley

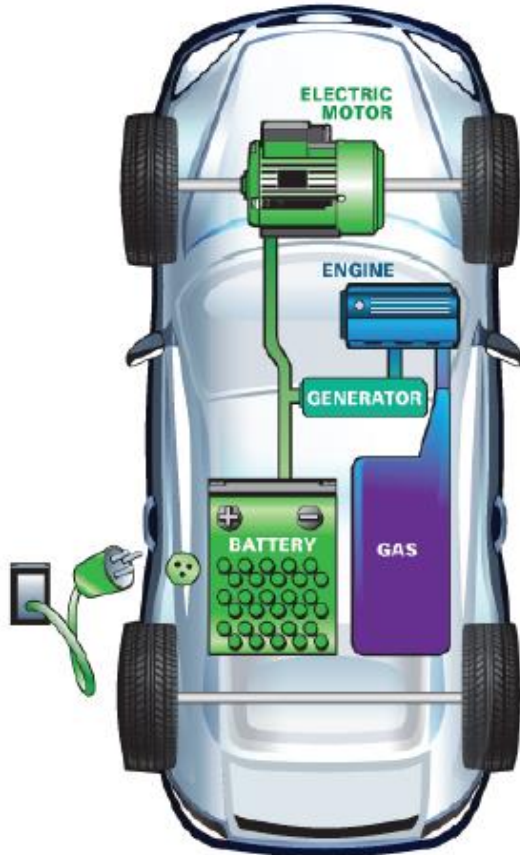
”



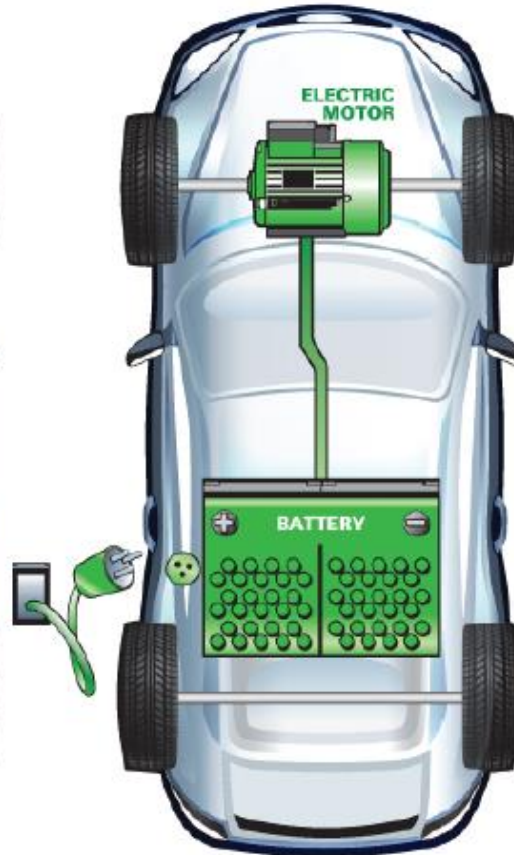


انواع فناوری خودروی الکتریکی

PLUG-IN HYBRID ELECTRIC VEHICLE (PHEV)



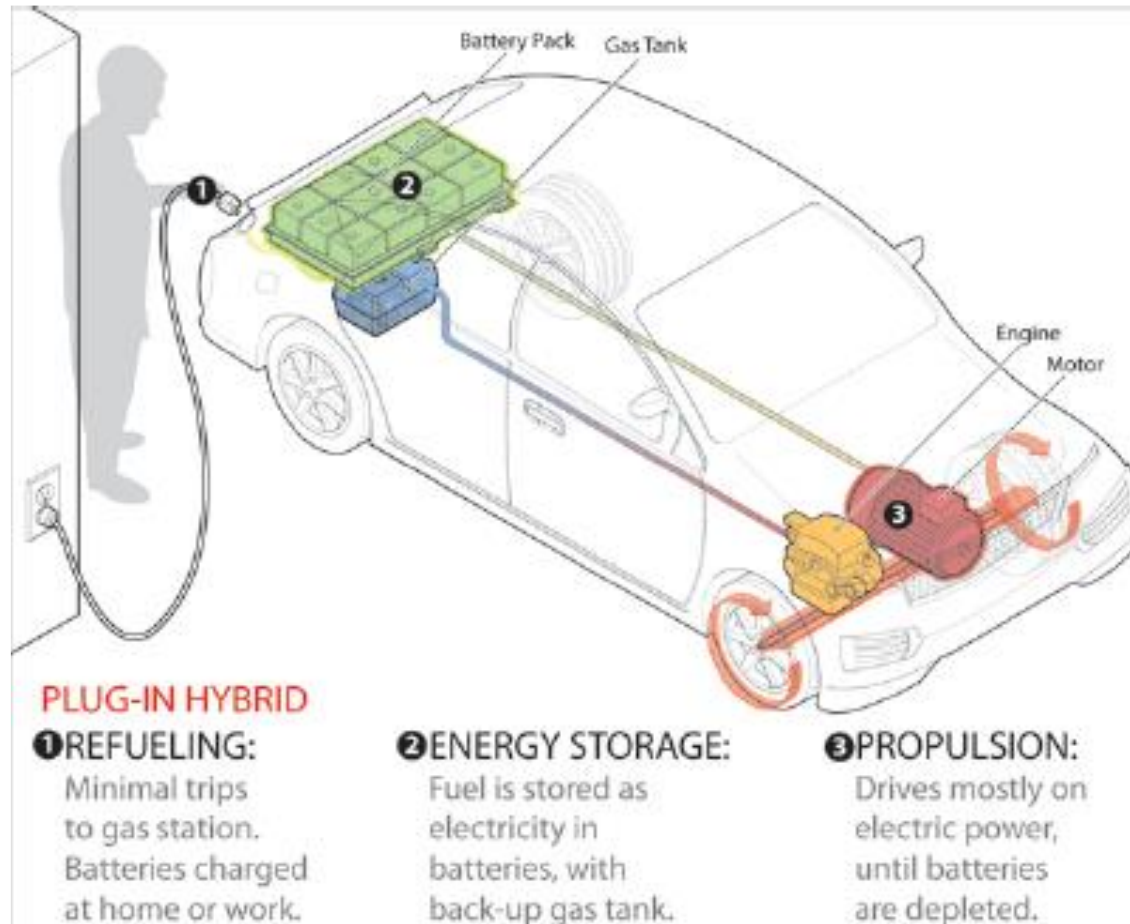
BATTERY ELECTRIC VEHICLE (BEV)



CONVENTIONAL VEHICLE

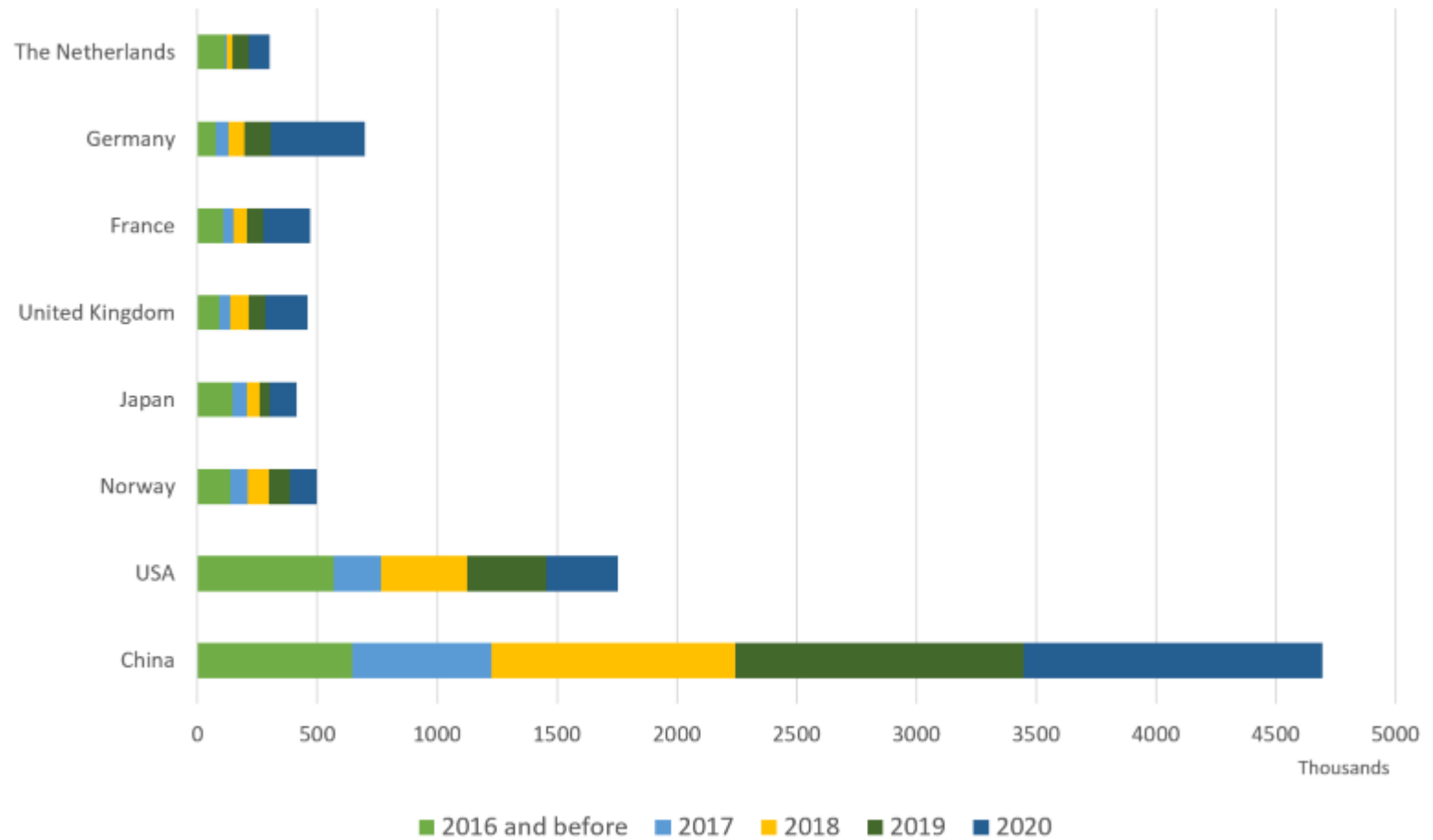


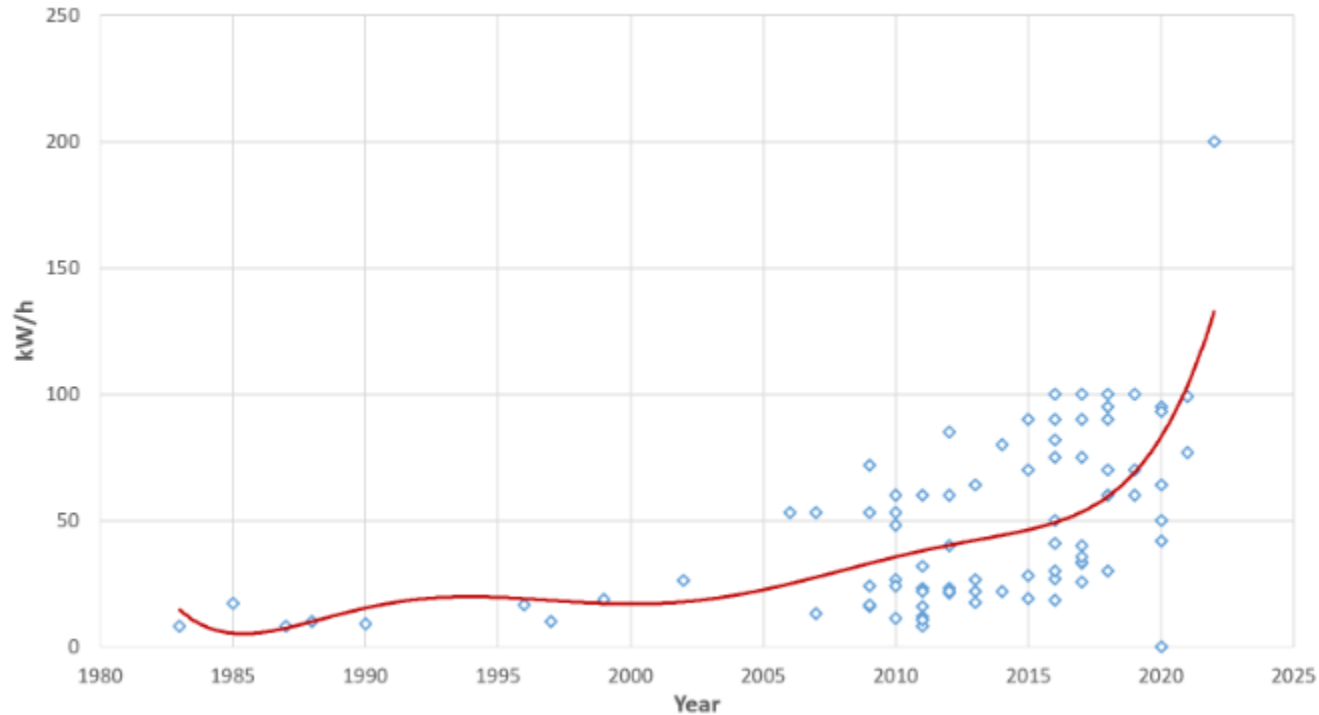
Plug-in hybrid



Country	2013	2014	2015	2016	2017	2018	2019	2020
Norway	6.10%	13.84%	22.39%	27.40%	29.00%	39.20%	49.10%	55.90%
Iceland	0.94%	2.71%	3.98%	6.28%	8.70%	19.00%	22.60%	45.00%
Sweden	0.71%	1.53%	2.52%	3.20%	3.40%	6.30%	11.40%	32.20%
The Netherlands	5.55%	3.87%	9.74%	6.70%	2.60%	5.40%	14.90%	24.60%
China	0.08%	0.23%	0.84%	1.31%	2.10%	4.20%	4.90%	5.40%
Canada	0.18%	0.28%	0.35%	0.58%	0.92%	2.16%	3.00%	3.30%
France	0.83%	0.70%	1.19%	1.45%	1.98%	2.11%	2.80%	11.20%
Denmark	0.29%	0.88%	2.29%	0.63%	0.40%	2.00%	4.20%	16.40%
USA	0.62%	0.75%	0.66%	0.90%	1.16%	1.93%	2.00%	1.90%
United Kingdom	0.16%	0.59%	1.07%	1.25%	1.40%	1.90%	22.60%	45.00%
Japan	0.91%	1.06%	0.68%	0.59%	1.10%	1.00%	0.90%	0.77%

EV sales by country





Evolution of the battery capacity since the mid 80s until now

V2X

زیرساخت ارتباطات

ورود به داخل ماشین
به صورت Keyless

ارتباط متقابل
وسایل نقلیه

بلوتوث و ارتباط از
راه دور

INFOTAINMENT

TPMS

پورت OBD II

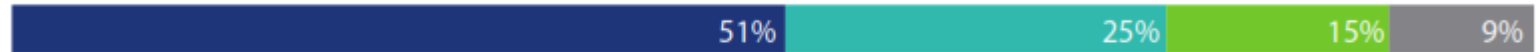
ضد سرقت

■ Gas/diesel (ICE) ■ Hybrid electric (HEV) ■ All battery-powered electric (BEV) ■ Other

United States



India



Germany



China



Republic of Korea



Japan



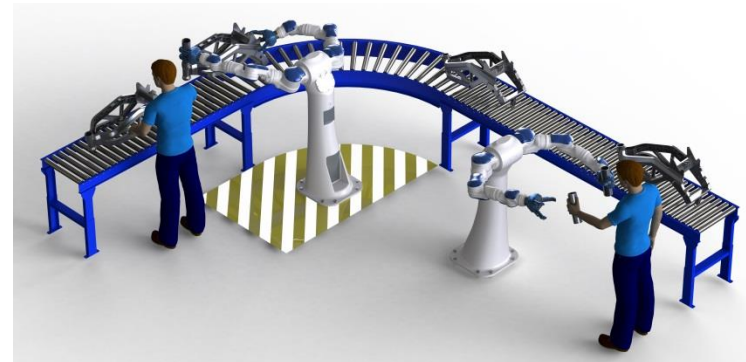
Note: "Other" category includes ethanol, compressed natural gas, and hydrogen fuel cells.

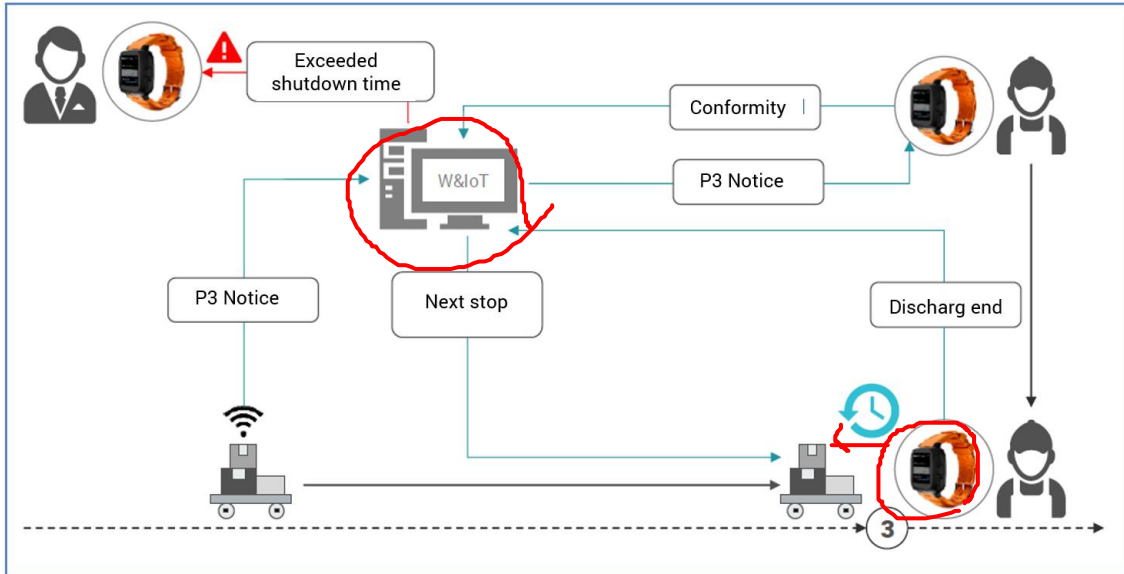
Source: 2020 Deloitte Global Automotive Consumer Study.

تولید متصل



- Active RFID tags and Geo-location are used to move the tire components throughout the factory
- Collaborative robots
 - Robots are “shown” how to do a task once and then they can repeat that action
 - Reduces risks of injuries and reduces the need for additional assisting employees





When the worker finishes unloading materials from the AGV, he must inform the system through his Smartwatch (End of Unloading option), and the system will issue an order to the AGV to resume its route to the next stop

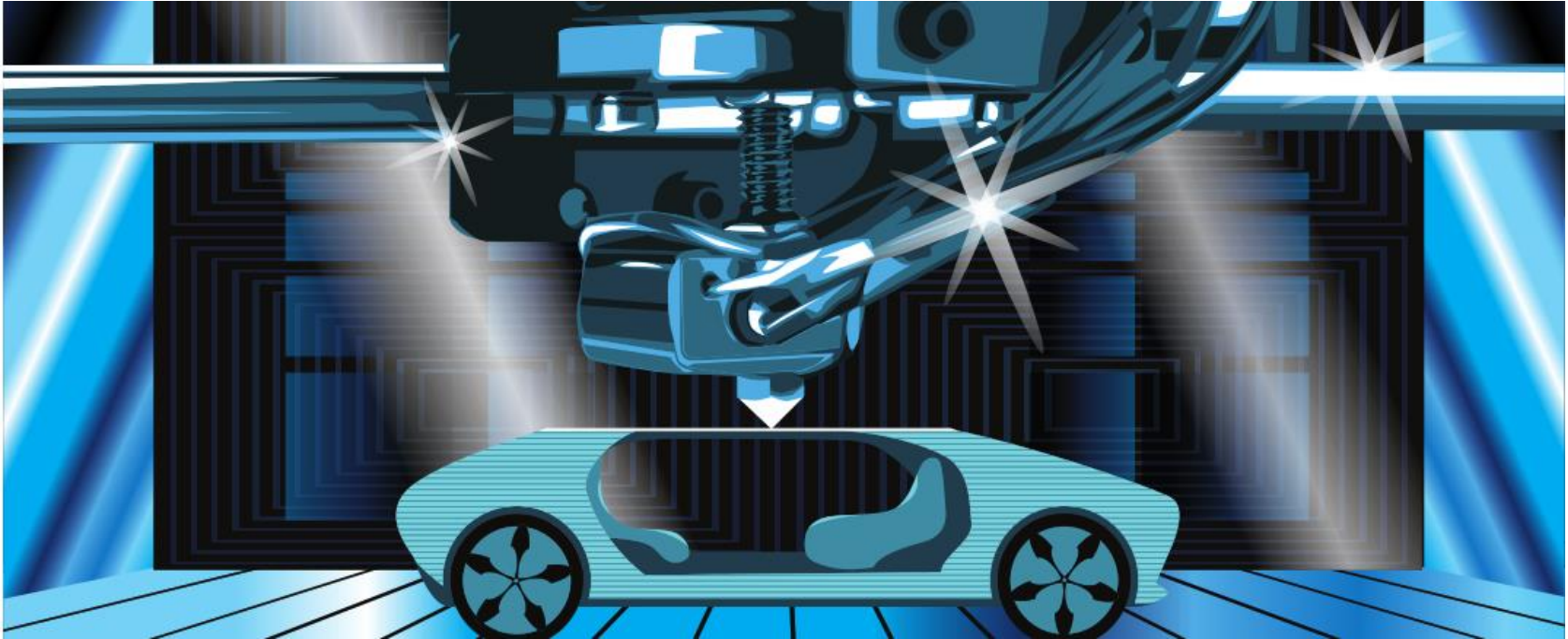


مطالعه موردی: سیستم تولیدی متصل در شرکت بوش

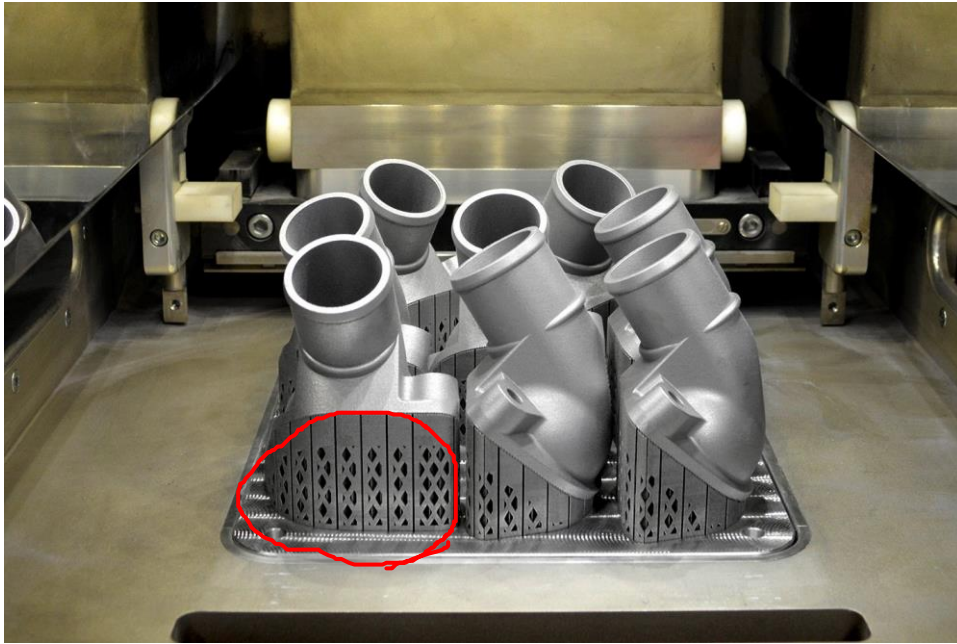


- Sensors are attached to components, forklifts, employees and other assets

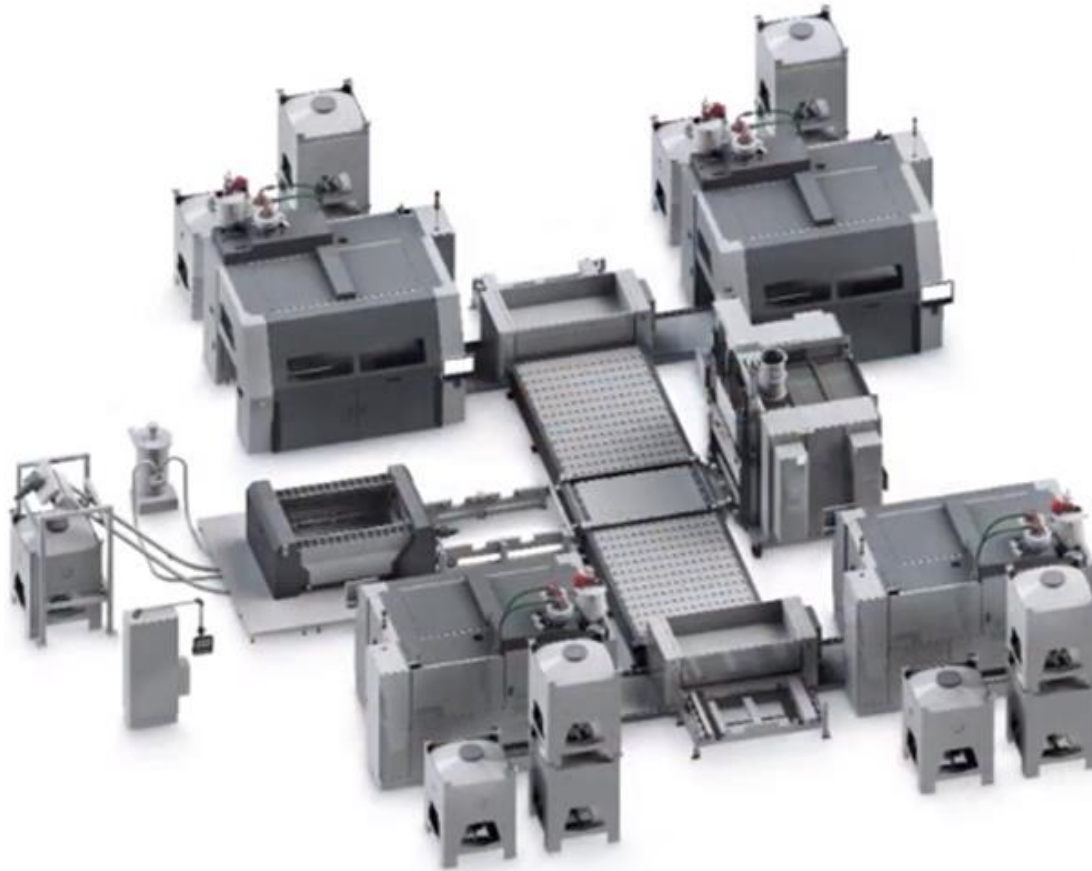




سبک سازی به کمک پرینت سه بعدی

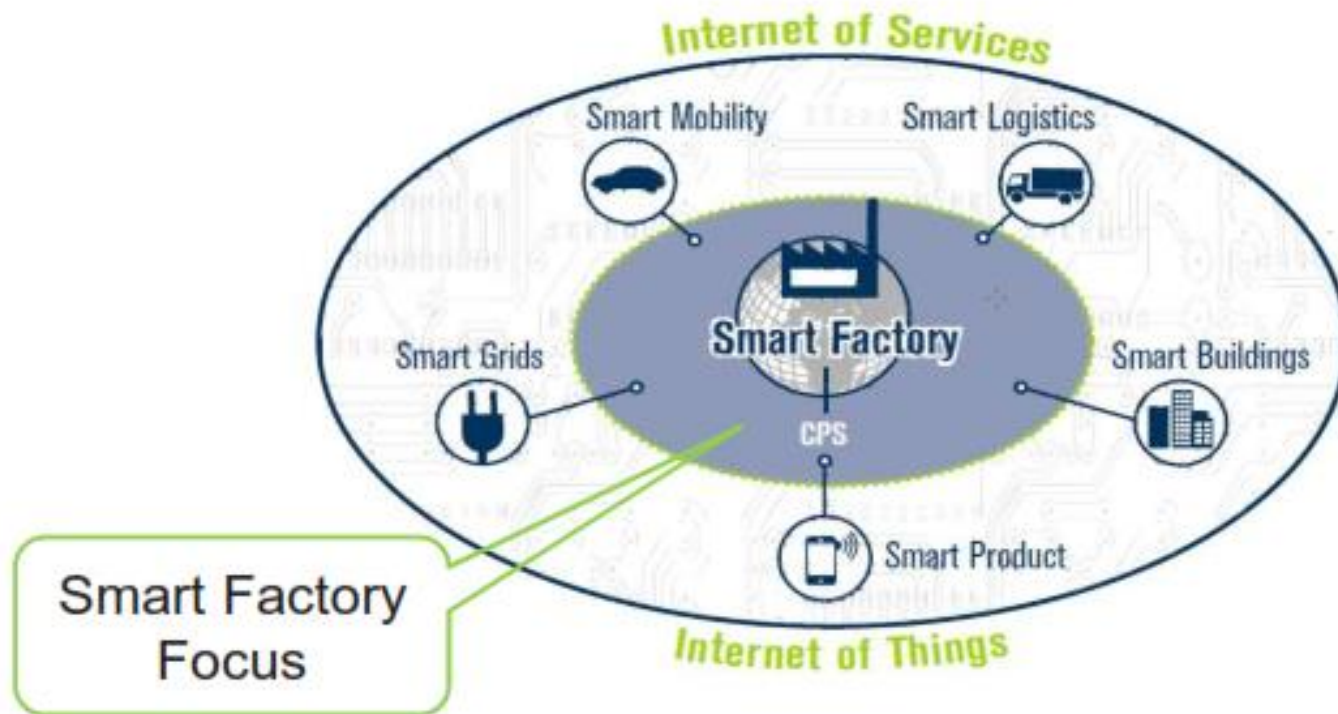


خط تولید اتوماتیک ماهیچه با استفاده از پرینت سه بعدی



تولید ماهیچه با استفاده از پرینت سه بعدی





› Smart Factory

- › Predictive Maintenance
- › Predictive Quality
- › Manufacturing Simulation
- › Manufacturing Optimization
- › Complexity Management
- › Smart Energy Mgmt.
- › Smart Planning
- › Smart Shop Floor Management
- › Smart Logistics
- › ...

› Out of Scope

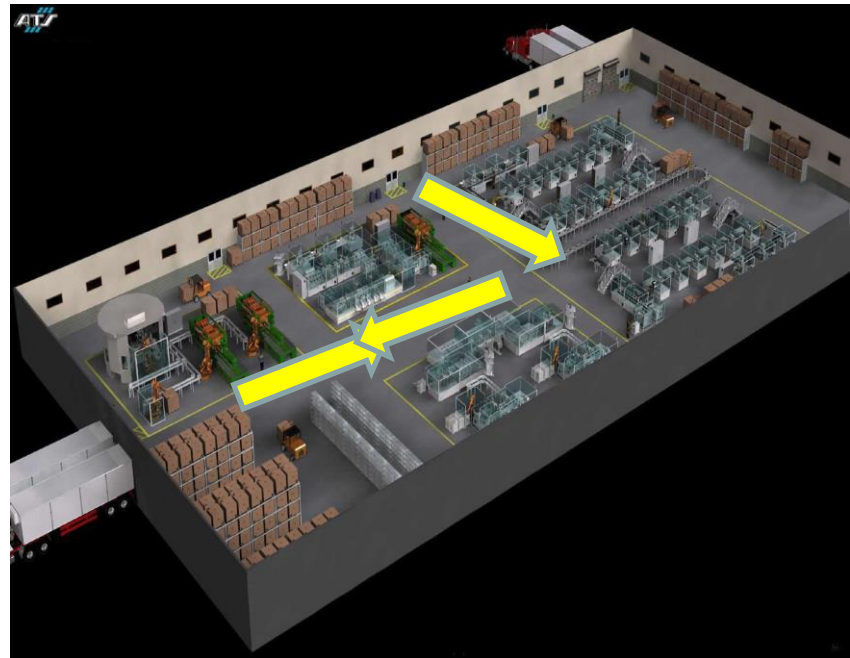
- › Smart Grids
- › Smart Services
- › Smart Products



› Efficiency Improvements (KPI's)

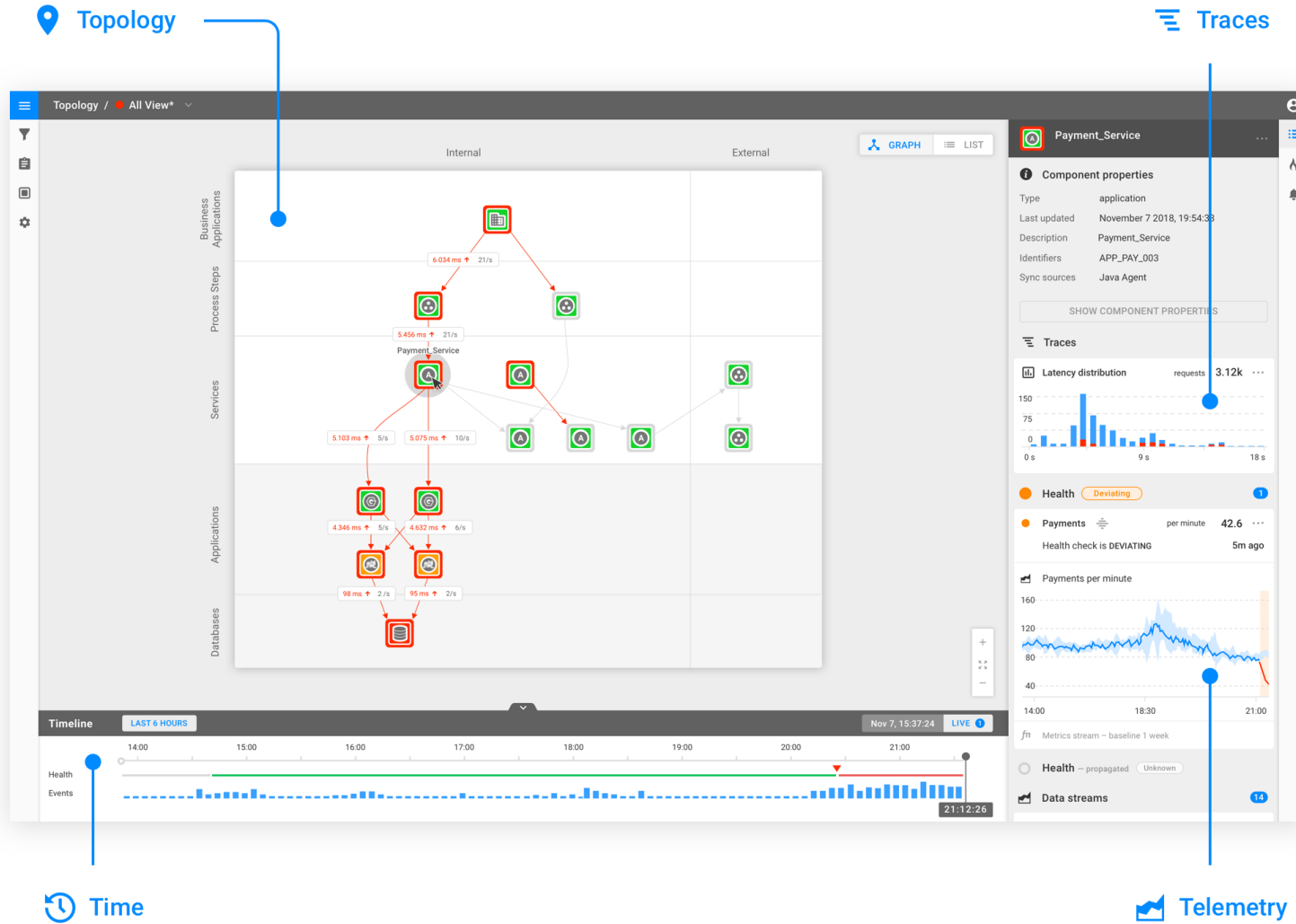
- › Machine Productivity
- › Labor Productivity
- › Quality Performance
- › Delivery Performance
- › Scrap
- › Inventory Range
- › Inventory Accuracy
- › Energy Cost Ratio
- › Supplier Performance
- › ...

- By geolocating the sensors, one can see how people and products are moving



Processes can be streamlined and production time reduced.

حل مساله به صورت هوشمند



- Sensors on containers can determine when a product is running low
- Employees will be alerted to proactively re-order the parts when a certain level is reached or orders can be automatically placed with suppliers



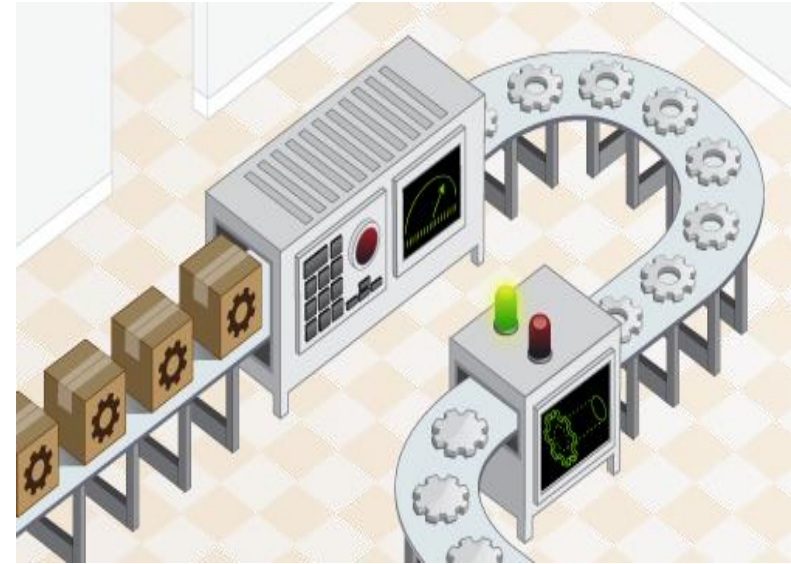
Components will not run out or run low
Reduced costs of production
More uptime for factories which leads to
higher productive levels

- Sensors can also be used to determine if a container is reaching its capacity. This could trigger an alert for a forklift to remove the container and replace it with an empty one. Can also be used for waste management

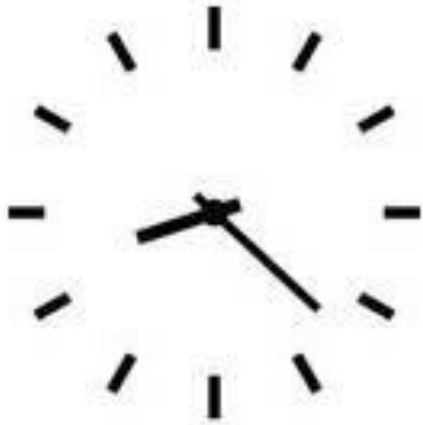


Components will not overflow from a container
More uptime for factories which leads to higher
productive levels

- **RFIDs attached to products can be used to tag defective products**
- **If over a certain number, an employee can be alerted to see if there is a bad batch of components or if an adjustment needs to be made to the machinery**
- **Employees can be alerted if the problem is the result of a defective part**
- **If an adjustment is needed, it can be automatically made in real-time**



Product quality is controlled and course corrections are made while product is still moving through the production line



Q & A time



1 Hydrogen fuel is channeled through field flow plates to the anode on one side of the fuel cell, while oxygen from the air is channeled to the cathode on the other side of the cell.

2 At the anode, a platinum catalyst causes the hydrogen to split into positive hydrogen ions (protons) and negatively charged electrons.

3 The Polymer Electrolyte Membrane (PEM) allows only the positively charged ions to pass through it to the cathode. The negatively charged electrons must travel along an external circuit to the cathode, creating an electrical current.

4 At the cathode, the electrons and positively charged hydrogen ions combine with oxygen to form water, which flows out of the cell.

